

DATED: 3 September 2019

Fourth Supplemental Trust Deed

between

Boost Issuer Public Limited Company
as Issuer

Boost Management Limited
as Manager

and

The Law Debenture Trust Corporation p.l.c.
as Trustee

modifying the provisions of the Master Trust Deed dated 30 November 2012 (as amended), relating to the Issuer's Collateralised ETP Securities Programme (the "**Programme**")

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THIS SUPPLEMENTAL TRUST DEED is dated 3 September 2019 and made

BETWEEN:

- (1) **BOOST ISSUER PUBLIC LIMITED COMPANY**, a company incorporated under the laws of Ireland under company number 515981 and having its registered office at 2 Grand Canal Square, Grand Canal Harbour, Dublin, Ireland (the "**Issuer**");
- (2) **BOOST MANAGEMENT LIMITED**, (which expression shall, where the context admits, include any successor Manager appointed by the Issuer), of Ordnance House, 31 Pier Road, St Helier, Jersey JE4 8PW (the "**Manager**"); and
- (3) **THE LAW DEBENTURE TRUST CORPORATION P.L.C.**, a company incorporated under the laws of England with registered number 1675231, whose registered office is at Fifth Floor, 100 Wood Street, London EC2V 7EX, England (the "**Trustee**", which expression shall, wherever the context so admits, include such company and all other persons or companies for the time being the trustee or trustees of these presents) as trustee for the ETP Securityholders,

each being a "party" and together the "parties".

WHEREAS:

- (A) The Issuer, the Manager and the Trustee have entered into a trust deed dated 30 November 2012 (the "**Master Trust Deed**") as amended by a first supplemental trust deed dated 22 November 2013, a second supplemental trust deed dated 24 October 2016 and a third supplemental trust deed dated 31 July 2019, each between the same parties (the Master Trust Deed as so amended, the "**Trust Deed**").
- (B) The Master Trust Deed incorporates the definitions set out in a master definitions schedule dated 30 November 2012 (the "**Master Definitions Schedule**"), the terms of which are deemed to apply separately to each agreement, instrument or deed in which it is specified that the Master Definitions Schedule is incorporated (including the Trust Deed) and shall apply as modified or supplemented by the provisions of such agreement, instrument or deed.
- (C) This Supplemental Trust Deed is supplemental to the Trust Deed.
- (D) The Issuer is proposing to change its name by special resolution and by amending its constitution to "WisdomTree Multi Asset Issuer Public Limited Company". Such change of name will become effective on the issue by the registrar of companies in Ireland of a certificate to that effect. In addition to its proposed change of name, the Issuer is proposing that the name of certain types of ETP Securities be changed and to make certain consequential and other changes to the Trust Deed and the terms and conditions of the ETP Securities issued under the Programme (the "**Conditions**").
- (E) On or about the date of this Supplemental Trust Deed, the Issuer has also updated the prospectus in respect of the Programme and proposes to make certain consequential changes to the Conditions in connection with such update.
- (F) Pursuant to Clause 15.1(i) of the Master Trust Deed, and Condition 15.2(A)(i) of the Conditions, the Trustee may agree to modify the Trust Deed and Conditions

without the consent of the ETP Securityholders if, in the opinion of the Trustee, the modification is of a formal, minor or technical nature.

- (G) The Issuer and Trustee have agreed pursuant to the third supplemental trust deed dated 31 July 2019 to amend the Trust Deed (including certain terms incorporated into the Trust Deed from the Master Definitions Schedule) in order to make changes (with effect from the Effective Date) relating to the changes referred to in Recital (D).
- (H) In view of the amendments referred to in Recitals (E) and (G), the Issuer has now determined to make corresponding amendments to the Conditions pursuant to this Supplemental Trust Deed in order to make changes which are of a formal, minor or technical nature and the Trustee has given its consent to the same pursuant to the Trustee's powers referred to in Recital (F), in each case in the manner hereinafter appearing.
- (I) The Trustee and the Issuer are of the opinion that the changes being effected by this Supplemental Trust Deed, are for the purposes of Clause 15.1(i) of the Master Trust Deed and Condition 15.2(A)(i), of a formal, minor or technical nature.
- (J) The Issuer and the Trustee intend that this Supplemental Trust Deed shall constitute a written amendment of the terms of the Trust Deed and the written consent of the Trustee to such amendments.

NOW THIS SUPPLEMENTAL TRUST DEED WITNESSES and it is hereby agreed and declared as follows:

1. Definitions

1.1 All words and expressions defined in the Trust Deed shall unless otherwise stated have the same meanings in this Supplemental Trust Deed.

1.2 In this Supplemental Trust Deed, the following expression shall have the following meaning:

Effective Date: 26 September 2019.

Update Effective Date: 03 September 2019

1.3 Clauses 1.2 to 1.6 of the Master Trust Deed apply to this Supplemental Trust Deed.

2. Amendments to the Conditions

2.1 With effect from the Update Effective Date the Conditions (as set out in Schedule 6 of the Master Trust Deed) are amended as follows:

2.1.1 all references to "Link IFS Limited" shall be read as references to "Apex IFS Limited";

2.1.2 all references to "Link Trustee Services (Jersey) Limited" shall be read as references to "Apex Financial Services (Trustees) Limited";

2.1.3 all references to "Prospectus Directive" shall be read as references to "2017 Prospectus Regulation"; and

- 2.1.4 the definition of "Prospectus Directive" in Condition 1.1 shall be deleted in its entirety and replaced with the following:
- “**2017 Prospectus Regulation**” means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017.”
- 2.2 With effect from the Effective Date the Conditions (as set out in Schedule 6 of the Master Trust Deed and amended pursuant to Clause 2.1 above) are amended as follows:
- 2.2.1 in the first paragraph, the words “which was amended and supplemented by a first master trust deed supplement dated 22 November 2013 and a second master trust deed supplement dated 24 October 2016 between the Issuer, the Manager and the Trustee (as further amended, supplemented, novated and/or replaced from time to time, the “**Master Trust Deed**”).” shall be deleted and replaced by the following words:
- “which was amended and supplemented by a first master trust deed supplement dated 22 November 2013, a second master trust deed supplement dated 24 October 2016, a third master trust deed supplement dated 31 July 2019 and a fourth master trust deed supplement dated 3 September 2019, each between the Issuer, the Manager and the Trustee (as further amended, supplemented, novated and/or replaced from time to time, the “**Master Trust Deed**”);
- 2.2.2 all references in the Conditions to “Boost Issuer Public Limited Company” shall be read as references to “WisdomTree Multi Asset Issuer Public Limited Company”;
- 2.2.3 all references in the Conditions to “Boost Management Limited” shall be read as references to “WisdomTree Multi Asset Management Limited”;
- 2.2.4 the definition of “Issuer’s Website” in Condition 1.1 shall be amended by including the words “internet address: <http://www.wisdomtree.eu>” in place of “internet address: <http://boostetp.com>”; and
- 2.2.5 the definition of “Manager” in Condition 1.1. shall be amended by including the words “WisdomTree Multi Asset Management Limited” in place of “Boost Management Limited”.
- 2.3 With effect from the Effective Date, the names of each of the ETP Securities listed in the Annex of this Supplemental Trust Deed (such names being specified in item 1 (*Class of ETP Securities to which these Final Terms apply*) of the applicable Final Terms, which forms part of the Conditions of such ETP Securities) shall be amended, from the name specified under “Current Name” in the Annex to the corresponding name specified under “New Name” in the Annex.
- 2.4 In accordance with Clause 15.1(i) of the Master Trust Deed and Condition 15.2(A)(1)(i), the Trustee confirms that it is of the opinion that the amendments to the Conditions made herein are of a formal, minor or technical nature.

3. Publication of Notices

The Issuer hereby confirms it has notified the ETP Securityholders by a RIS announcement on 31 July 2019 of (i) its proposed change of name; and (ii) the proposed change of name of the ETP Securities of each class.

4. Governing Law and Submission to Jurisdiction

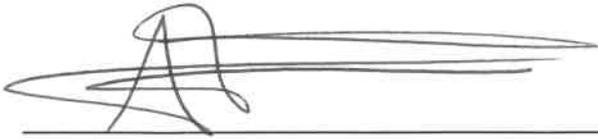
This Supplemental Trust Deed shall be governed by and construed in accordance with the laws of England. Each of the parties hereby submit to the non-exclusive jurisdiction of England in respect of any dispute arising out of or in connection with this Supplemental Trust Deed, including any question regarding its existence, validity or termination, or the legal relationships established by this Supplemental Trust Deed. Clause 22 of the Master Trust Deed shall apply to this Supplemental Trust Deed as it does to the Master Trust Deed.

5. Construction

- 5.1 The Trust Deed shall henceforth be read and construed in conjunction with this Supplemental Trust Deed.
- 5.2 A memorandum of this Supplemental Trust Deed shall be endorsed by the Trustee on the Master Trust Deed and by the Issuer on the duplicate thereof.

IN WITNESS WHEREOF this Supplemental Trust Deed has been executed on the date first above stated.

EXECUTED AND DELIVERED by)
BOOST ISSUER PUBLIC LIMITED COMPANY)
acting by)



Director

In the presence of: 

Jain Tulloch

Name of witness

Woodmire, 3 Lombard Street
London, EC3V 9AA

Address of witness

Solcuber

Occupation of witness

EXECUTED AND DELIVERED by
BOOST MANAGEMENT LIMITED
acting by

)
)
)



Hilary Jones

Director

Director

In the presence of:



Name of witness

Ordnance House

31 Pier Road

St Helier

Jersey

Address of witness



Occupation of witness

THE COMMON SEAL of)
THE LAW DEBENTURE)
TRUST CORPORATION p.l.c.)
was affixed hereto in the presence of:)

Eliud Slob

Director

[Handwritten Signature]

Authorised Signatory



Annex

Ticker	ISIN	Asset class	Tracks	Current Name	New Name
3BRL	IE00BYTYHS72	Commodity	Brent	Boost Brent Oil 3x Leverage Daily ETP	WisdomTree Brent Crude Oil 3x Daily Leveraged
3BRS	IE00BYTYHR65	Commodity	Brent	Boost Brent Oil 3x Short Daily ETP	WisdomTree Brent Crude Oil 3x Daily Short
BRND	IE00BVFZGD11	Commodity	Brent	Boost Brent Oil ETC	WisdomTree Brent Crude Oil Pre-roll
3BTL	IE00BKT09149	Fixed Income	BTP	Boost BTP 10Y 3x Leverage Daily ETP	WisdomTree BTP 10Y 3x Daily Leveraged
3BTS	IE00BKS8QM96	Fixed Income	BTP	Boost BTP 10Y 3x Short Daily ETP	WisdomTree BTP 10Y 3x Daily Short
5BTS	IE00BYNXNS22	Fixed Income	BTP	Boost BTP 10Y 5x Short Daily ETP	WisdomTree BTP 10Y 5x Daily Short
3BUL	IE00BKT09255	Fixed Income	Bunds	Boost Bund 10Y 3x Leverage Daily ETP	WisdomTree Bund 10Y 3x Daily Leveraged
3BUS	IE00BKS8QN04	Fixed Income	Bunds	Boost Bund 10Y 3x Short Daily ETP	WisdomTree Bund 10Y 3x Daily Short
5BUS	IE00BYNXPH56	Fixed Income	Bunds	Boost Bund 10Y 5x Short Daily ETP	WisdomTree Bund 10Y 5x Daily Short
3UBS	IE00BF4TW453	Fixed Income	Bunds	Boost Bund 30Y 3x Short Daily ETP	WisdomTree Bund 30Y 3x Daily Short
3HCL	IE00B8JVMZ80	Commodity	Copper	Boost Copper 3x Leverage Daily ETP	WisdomTree Copper 3x Daily Leveraged
3HCS	IE00B8KD3F05	Commodity	Copper	Boost Copper 3x Short Daily ETP	WisdomTree Copper 3x Daily Short
3DEL	IE00B878KX55	Equity	DAX30	Boost LevDAX 3x Daily ETP	WisdomTree DAX 30 3x Daily Leveraged
3DES	IE00B8GKPP93	Equity	DAX30	Boost ShortDAX 3x Daily ETP	WisdomTree DAX 30 3x Daily Short
3EML	IE00BYTYHN28	Equity	Emerging Markets	Boost Emerging Markets 3x Leverage Daily ETP	WisdomTree Emerging Markets 3x Daily Leveraged
3EMS	IE00BYTYHM11	Equity	Emerging Markets	Boost Emerging Markets 3x Short Daily ETP	WisdomTree Emerging Markets 3x Daily Short
BENE	IE00BF4TWF63	Commodity	Energy	Boost Enhanced Energy ETC	WisdomTree Energy Enhanced
3EUL	IE00B7SD4R47	Equity	EuroSTOXX 50	Boost EURO STOXX 50 3x Leverage Daily ETP	WisdomTree EURO STOXX 50® 3x Daily Leveraged

3EUS	IE00B8JF9153	Equity	EuroSTOXX 50	Boost EURO STOXX 50 3x Short Daily ETP	WisdomTree EURO STOXX 50® 3x Daily Short
3BAL	IE00BLS09N40	Equity	EuroSTOXX Banks	Boost EURO STOXX Banks 3x Leverage Daily ETP	WisdomTree EURO STOXX Banks 3x Daily Leveraged
3BAS	IE00BLS09P63	Equity	EuroSTOXX Banks	Boost EURO STOXX Banks 3x Short Daily ETP	WisdomTree EURO STOXX Banks 3x Daily Short
SUK1	IE00B94QKG22	Equity	FTSE100	Boost FTSE 100 1x Short Daily ETP	WisdomTree FTSE 100 1x Daily Short
2UKL	IE00B94QKC83	Equity	FTSE100	Boost FTSE 100 2x Leverage Daily ETP	WisdomTree FTSE 100 2x Daily Leveraged
2UKS	IE00B94QKF15	Equity	FTSE100	Boost FTSE 100 2x Short Daily ETP	WisdomTree FTSE 100 2x Daily Short
3UKL	IE00B88D2999	Equity	FTSE100	Boost FTSE 100 3x Leverage Daily ETP	WisdomTree FTSE 100 3x Daily Leveraged
3UKS	IE00B7VB3908	Equity	FTSE100	Boost FTSE 100 3x Short Daily ETP	WisdomTree FTSE 100 3x Daily Short
1MCS	IE00BBGBF313	Equity	FTSE250	Boost FTSE 250 1x Short Daily ETP	WisdomTree FTSE 250 1x Daily Short
2MCL	IE00B94QKJ52	Equity	FTSE250	Boost FTSE 250 2x Leverage Daily ETP	WisdomTree FTSE 250 2x Daily Leveraged
3ITL	IE00B8NB3063	Equity	FTSE MIB	Boost FTSE MIB 3x Leverage Daily ETP	WisdomTree FTSE MIB 3x Daily Leveraged
3ITS	IE00B873CW36	Equity	FTSE MIB	Boost FTSE MIB 3x Short Daily ETP	WisdomTree FTSE MIB 3x Daily Short
ITBL	IE00BYMB4Q22	Equity	FTSE MIB Banks	Boost FTSE MIB Banks ETP	WisdomTree FTSE MIB Banks
1GIS	IE00BF4TW560	Fixed Income	UK Gilts	Boost Gilts 10Y 1x Short Daily ETP	WisdomTree Gilts 10Y 1x Daily Short
3GIL	IE00BKT09479	Fixed Income	UK Gilts	Boost Gilts 10Y 3x Leverage Daily ETP	WisdomTree Gilts 10Y 3x Daily Leveraged
3GIS	IE00BKS8QQ35	Fixed Income	UK Gilts	Boost Gilts 10Y 3x Short Daily ETP	WisdomTree Gilts 10Y 3x Daily Short
3GOL	IE00B8HGT870	Commodity	Gold	Boost Gold 3x Leverage Daily ETP	WisdomTree Gold 3x Daily Leveraged
3GOS	IE00B6X4BP29	Commodity	Gold	Boost Gold 3x Short Daily ETP	WisdomTree Gold 3x Daily Short
META	IE00BF4TWC33	Commodity	Industrial Metals	Boost Enhanced Industrial Metals ETC	WisdomTree Industrial Metals Enhanced
QQQ3	IE00B8W5C578	Equity	NASDAQ100	Boost NASDAQ 100 3x Leverage Daily	WisdomTree NASDAQ 100 3x Daily Leveraged

QQQS	IE00B8VZVH32	Equity	NASDAQ100	ETP	WisdomTree NASDAQ 100 3x Daily Short
3NGL	IE00B8VC8061	Commodity	Natural Gas	Boost Natural Gas 3x Leverage Daily ETP	WisdomTree Natural Gas 3x Daily Leveraged
3NGS	IE00B76BRD76	Commodity	Natural Gas	Boost Natural Gas 3x Short Daily ETP	WisdomTree Natural Gas 3x Daily Short
1PAS	IE00B94QLR02	Commodity	Palladium	Boost Palladium 1x Short Daily ETP	WisdomTree Palladium 1x Daily Short
2PAL	IE00B94QLN63	Commodity	Palladium	Boost Palladium 2x Leverage Daily ETP	WisdomTree Palladium 2x Daily Leveraged
3USL	IE00B7Y34M31	Equity	S&P500	Boost S&P 500 3x Leverage Daily ETP	WisdomTree S&P 500 3x Daily Leveraged
3USS	IE00B8K7KM88	Equity	S&P500	Boost S&P 500 3x Short Daily ETP	WisdomTree S&P 500 3x Daily Short
VIXL	IE00BYTYHQ58	Currency / alts	VIX	Boost S&P 500 VIX Short-Term Futures 2.25x Leverage Daily ETP	WisdomTree S&P 500 VIX Short-Term Futures 2.25x Daily Leveraged
3SIL	IE00B7XD2195	Commodity	Silver	Boost Silver 3x Leverage Daily ETP	WisdomTree Silver 3x Daily Leveraged
3SIS	IE00B8JG1787	Commodity	Silver	Boost Silver 3x Short Daily ETP	WisdomTree Silver 3x Daily Short
3TYL	IE00BKT09032	Fixed Income	US Treasuries	Boost US Treasuries 10Y 3x Leverage Daily ETP	WisdomTree US Treasuries 10Y 3x Daily Leveraged
3TYS	IE00BKS8QT65	Fixed Income	US Treasuries	Boost US Treasuries 10Y 3x Short Daily ETP	WisdomTree US Treasuries 10Y 3x Daily Short
5TYS	IE00BYNXPJ70	Fixed Income	US Treasuries	Boost US Treasuries 10Y 5x Short Daily ETP	WisdomTree US Treasuries 10Y 5x Daily Leveraged
UL3S	IE00BF4TW784	Fixed Income	US Treasuries	Boost US Treasuries 30Y 3x Short Daily ETP	WisdomTree US Treasuries 30Y 3x Daily Short
3OIL	IE00B7ZQC614	Commodity	WTI Oil	Boost WTI Oil 3x Leverage Daily ETP	WisdomTree WTI Crude Oil 3x Daily Leveraged
3OIS	IE00B7SX5Y86	Commodity	WTI Oil	Boost WTI Oil 3x Short Daily ETP	WisdomTree WTI Crude Oil 3x Daily Short
WTID	IE00BVFZGC04	Commodity	WTI Oil	Boost WTI Oil ETC	WisdomTree WTI Crude Oil Pre-roll