

WISDOMTREE ISSUER PUBLIC LIMITED COMPANY

This supplement forms part of and should be read in conjunction with the Prospectus dated 27 June 2017 in respect of WISDOMTREE ISSUER PUBLIC LIMITED COMPANY.

DATED 28th June 2017

The Prospectus shall be amended by the addition of the following Appendix V:

APPENDIX V

ADDITIONAL INFORMATION FOR INVESTORS IN GERMANY

FOR USE IN THE FEDERAL REPUBLIC OF GERMANY ONLY

Notice for Investors in the Federal Republic of Germany pursuant to Sec. 293 para. 1 No. 3 German Investment Code (Kapitalanlagegesetzbuch; "KAGB") for the following funds of WisdomTree Issuer plc a notification pursuant to Sec. 310 German Investment Code has not been conducted:

WisdomTree Asia Pacific ex-Japan SmallCap Dividend UCITS ETF

Shares of these sub-funds may therefore not be distributed to investors in the Federal Republic of Germany

Authorisation for Distribution

The Company has notified its intention to market Shares of the Funds since completion of the notification process:

WisdomTree Emerging Markets Equity Income UCITS ETF
WisdomTree Emerging Markets SmallCap Dividend UCITS ETF
WisdomTree Europe Equity Income UCITS ETF
WisdomTree Europe SmallCap Dividend UCITS ETF
WisdomTree US Equity Income UCITS ETF
WisdomTree US SmallCap Dividend UCITS ETF
WisdomTree Europe Equity UCITS ETF
WisdomTree Japan Equity UCITS ETF
WisdomTree Emerging Asia Equity Income UCITS ETF
WisdomTree Germany Equity UCITS ETF
WisdomTree UK Equity Income UCITS ETF
WisdomTree ISEQ 20 UCITS ETF
WisdomTree US Quality Dividend Growth UCITS ETF
WisdomTree Enhanced Commodity UCITS ETF
WisdomTree Eurozone Quality Dividend Growth UCITS ETF
WisdomTree Global Quality Dividend Growth UCITS ETF
WisdomTree India Quality UCITS ETF

German Information Agent

The Manager has appointed Zeidler Legal Services (at normal commercial rates) to act as information agent on behalf of the Company and its Funds in the Federal Republic of Germany (the “**German Information Agent**”). The German Information Agent has its offices at the following address:

ZEIDLER LEGAL SERVICES

Bettinastrasse 48
60325 Frankfurt am Main
Germany

The Prospectus, the Articles, the KIIDs, the semi-annual and annual reports of the Company, can be obtained free of charge in hardcopy at the aforementioned address.

Additionally, the following documents shall be made available for inspection free of charge for a period of 14 Business Days from the date of this Prospectus at the aforementioned address:

- The Management Agreement;
- The Custodian Agreement;
- The Investment Management Agreement;
- The Administration Agreement;
- The Marketing and Support Services Agreement;
- A list of past and current directorships and partnerships held by each Director over the last five years indicating whether such directorships or partnerships are current.

Subscription, redemption and conversion of Shares, may be made in accordance with the terms and conditions as specified in each Supplement for the relevant Fund under the heading “SHARE DEALING”. Such requests may be submitted to the German Information Agent who will forward them to the Administrator as soon as reasonably practicable.

No paying agent has been appointed in Germany as no individual share certificates in respect of the Company are issued in printed format.

Publication of prices and notices to Shareholders

The most recent issue and redemption prices for the Shares will be published daily on the website of the Company, www.wisdomtree.com under the section “WidsomTree ETFs”, and are available free of charge at the offices of the German Information Agent on every banking business day in Frankfurt am Main.

Information and notices to the Shareholders will be published on the website of the Company, www.wisdomtree.com.

In the following cases notifications to the Shareholders in Germany will be published via a durable medium and additionally, on the website of the Company, www.wisdomtree.com.

- Suspension of repurchase of the Shares in the Company or any of its Funds;
- Termination of the management of or dissolution of the Company or any of its Funds;
- Changes to the terms and conditions which are not consistent with the existing investment policy, which affect essential Shareholder rights or which affect the reimbursement of expenses that may be taken from the Company, including the

reasons for the changes and Shareholder rights in an understandable manner and their means of obtaining information thereon;

- In the event of a merger of the Company or any of its Funds, in the form of merger information to be prepared in accordance with Article 43 of Directive 2009/65/EC;
- In the event of conversion of the Company or any of its Funds into a feeder fund or in the event of a change to a master fund, in the form of information to be prepared in accordance with Article 64 of Directive 2009/65/EC.

TAXATION

The Company intends to fulfill the requirements to be qualified as a tax transparent fund to enable Shareholders to make use of the benefits provided by the German Investment Tax Act but declines any liability in this respect.

In general, the tax treatment of any Shareholder or investor will depend on the personal circumstances and may change in the future. Investors are therefore advised to seek independent tax advice prior to investing in the Fund.

FEES AND EXPENSES

Investor's attention is drawn to the section in the Prospectus entitled "Fees and Expenses". Fees and expenses of the German Information Agent are at normal commercial rates and will be borne by assets of the Manager.

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