



**WISDOMTREE MULTI ASSET ISSUER PUBLIC LIMITED COMPANY**

*(a public company incorporated with limited liability in Ireland)*

**COLLATERALISED ETP SECURITIES PROGRAMME**

This document (the “**Supplementary Prospectus**”), which comprises a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”) and the Prospectus Regulation which is part of the UK law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) and should be read in conjunction with the prospectus of the Issuer dated 1 November 2021 (the “**Prospectus**”) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

The purpose of this Supplementary Prospectus is to:

- (i) provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden; and
- (ii) amend the “Index Disclaimer” section on page 116 of the Prospectus to provide the index disclaimer with respect to the FTSE Italia Star Index, Solactive Carbon Emission Allowances Rolling Futures Index and Solactive Commodity Futures Indices

This Supplementary Prospectus has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation; such approval should not be considered as an endorsement of the Issuer or the quality of ETP Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Prospectus has also been approved as a supplementary prospectus by the Financial Conduct Authority (“**FCA**”) as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by UK Prospectus Regulation. Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for ETP Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation and in accordance with the UK Prospectus Regulation, withdraw his acceptance before the end of two working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2) of the Prospectus Regulation and in accordance with the UK Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at

their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than 4 July 2022. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

## Introduction

The purpose of this Supplementary Prospectus is to

- (i) provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden ("**Passporting**").
- (ii) amend the "Index Disclaimer" section on page 116 of the Prospectus to provide the index disclaimer with respect to the FTSE Italia Star Index, Solactive Carbon Emission Allowances Rolling Futures Index and Solactive Commodity Futures Indices ("**Index Disclaimer**")

## Passporting

### Significant New Information

The Issuer has requested the Central Bank to notify the approval of the Base Prospectus in accordance with Article 25 of the Prospectus Regulation to the competent authority in Belgium, the Autorité des Services et Marchés Financiers, the competent authority in Denmark, the Finanstilsynet, the competent authority in Finland, the Finanssivalvonta, the competent authority in France, the Autorité des Marchés Financiers, the competent authority in the Netherlands, the Autoriteit Financiële Markten, the competent authority in Poland, the Komisja Nadzoru Finansowego, the competent authority in Spain, the Comisión Nacional del Mercado de Valores, and the competent authority in Sweden, Finansinspektionen, by providing them, inter alia, with certificates of approval attesting that the Prospectus and this Supplementary Prospectus has been drawn up in accordance with the Prospectus Regulation.

The Issuer has also requested the Central Bank to notify the approval of the Base Prospectus in accordance with Article 25 of the Prospectus Regulation to the Commissione Nazionale per le Società e la Borsa (the Italian financial supervisory authority) ("**CONSOB**"), the Bundesanstalt für Finanzdienstleistungsaufsicht (the German Federal Financial Supervisory Authority) ("**BaFin**"), the Financial Market Authority of Austria ("**FMA**"), the Commission de Surveillance du Secteur Financier (the financial regulator in Luxembourg) ("**CSSF**"), the Finanstilsynet (the Norwegian financial supervisory authority) ("**Finanstilsynet**"), the Autorité des Services et Marchés Financiers (the Belgian Financial Services and Markets Authority) ("**FSMA**"), the Finanstilsynet (the Danish Financial Supervisory Authority) ("**Danish Finanstilsynet**"), the Finanssivalvonta (the Finnish Financial Supervisory Authority) ("**Finanssivalvonta**"), the Autorité des Marchés Financiers (the French Authority for the Financial Markets) ("**AMF**"), the Autoriteit Financiële Markten (the Netherlands Authority for the Financial Markets) ("**AFM**"), the Komisja Nadzoru Finansowego (the Polish Financial Supervisory Authority) ("**KNF**"), the Comisión Nacional del Mercado de Valores (the Securities Market Commission in Spain) ("**CNMV**") and Finansinspektionen (the Swedish Financial Supervisory Authority) ("**Finansinspektionen**") by providing them, inter alia, with certificates of approval attesting that this Supplementary Prospectus has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the Central Bank to provide competent authorities in other EEA Member States with such certificates whether for the purposes of making a public offer in such Member States or for admission to trading of all or any Class of ETP Securities on a regulated market therein or both.

### Other New Information

#### **Consent to use of Prospectus by Financial Intermediaries in Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden**

In addition to the consent given by the Issuer to the use of this Base Prospectus in Austria, Germany, Italy, Norway and Luxembourg by any Authorised Offeror, the Issuer has consented to the use of the Prospectus and has accepted responsibility for the content of the Prospectus, with respect to subsequent resale or final placement by way of public offer of the ETP Securities in Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden.

The Prospectus has been prepared on a basis that permits offers that are not made within an exemption from the requirement to publish a prospectus under Article 1(4) of the Prospectus Regulation ("EU Non-exempt Offers") in Belgium, Denmark, Finland, France, the Netherlands, Poland, Spain, and Sweden in addition to Austria, Germany, Italy, Norway and Luxembourg (each an "EU Non-exempt Offer Jurisdiction" and together, the "EU Non-exempt Offer Jurisdictions").

### **Index Disclaimer**

#### **Significant New Information**

The "Index Disclaimer" section on page 116 is amended by adding the following under the FTSE index disclaimer and above "NASDAQ OMX" index disclaimer on page 118:

The ETP Securities referencing the FTSE Italia Star Index have been developed solely by WisdomTree Multi Asset Management Limited (the "**Licensee**"). The ETP Securities are not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "**LSE Group**"). FTSE Russell is a trading name of certain of the LSE Group companies. All rights in the FTSE Italia Star Index (the "**Index**") vest in the relevant LSE Group company which owns the Index. "FTSE Russell®" is a trade mark of the relevant LSE Group company and is used by any other LSE Group company under license. The Index is calculated by or on behalf of FTSE International Limited or its affiliate, agent or partner. The LSE Group does not accept any liability whatsoever to any person arising out of (a) the use of, reliance on or any error in the Index or (b) investment in or operation of the ETP Securities. The LSE Group makes no claim, prediction, warranty or representation either as to the results to be obtained from the ETP Securities or the suitability of the Index for the purpose to which it is being put by the Licensee.

The "Index Disclaimer" section on page 116 is amended by adding the following under BNP Paribas index disclaimer on page 122:

#### ***Solactive***

Solactive AG ("Solactive") is the licensor of Solactive Carbon Emission Allowances Rolling Futures Index and the Solactive Commodity Futures Indices (the "**Indices**"). The financial instruments that are based on the Indices are not sponsored, endorsed, promoted or sold by Solactive in any way and Solactive makes no express or implied representation, guarantee or assurance with regard to: (a) the advisability in investing in the financial instruments; (b) the quality, accuracy and/or completeness of the Indices; and/or (c) the results obtained or to be obtained by any person or entity from the use of the Indices. Solactive does not guarantee the accuracy and/or the completeness of the Indices and shall not have any liability for any errors or omissions with respect thereto. Notwithstanding Solactive's obligations to its licensees, Solactive reserves the right to change the methods of calculation or publication with respect to the Indices and Solactive shall not be liable for any miscalculation of or any incorrect, delayed or interrupted publication with respect to the Indices. Solactive shall not be liable for any damages, including, without limitation, any loss of profits or business, or any special, incidental, punitive, indirect or consequential damages suffered or incurred as a result of the use (or inability to use) of the Indices.

**Disclaimer**

No person has been authorised to give any information or to make any representation in connection with the offering of the ETP Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.