

WISDOMTREE DELISTINGS KEY QUESTIONS

11th February 2020

A. GENERAL

+ Why are trading lines of securities being delisted?

WisdomTree aims to list securities on exchanges where there is a sufficient investment case, demand, concentrated liquidity and where they can trade with tight bid/offer spreads. In order to achieve this, WisdomTree regularly reviews the securities available to investors and the exchanges where these are listed. As a result of a comprehensive review WisdomTree has identified listings which have not gathered significant turnover or demand from investors and therefore is carrying out these delistings in order to be able to concentrate liquidity and provide a better service on the remaining listings.

For each trading line of the security that will be delisted, at least one other trading line on a regulated European exchange will remain.

+ Where will the securities continue to be listed?

All securities will continue to have at least one trading line available on a regulated European exchange. Details are provided in the table at Annex 1 of this document of the exchange where listings will remain and the relevant ISINs, SEDOLs and exchange codes.

+ When will the delisting become effective?

For securities issued by WisdomTree Foreign Exchange Limited the delisting will become effective at 8am on 24 March 2020 and therefore the last opportunity to trade on the London Stock Exchange will be prior to close of business on 23 March 2020.

For securities issued by WisdomTree Multi Asset Issuer plc the delisting will become effective at 8am on 1 April 2020 and therefore the last opportunity to trade on the London Stock Exchange will be prior to close of business on 31 March 2020.

+ Does this mean you will consider delisting more trading lines in the future?

This exercise is a rationalisation of listings for the benefit of investors and is unrelated to any future decision to delist more trading lines of securities. WisdomTree continues to review its securities and may delist further trading lines at a later date but any such delisting will be fully communicated to the investors.

+ What happens to the Net Asset Value (NAV) of the securities from the Effective Date?

Following the delisting, the pricing and valuation of the securities will continue and the latest Net Asset Value (NAV) for each security can be found on the relevant product page at www.wisdomtree.eu.

However, access to the underlying value of the security through the delisted trading lines will no longer be available following the delisting, and instead investors may access the underlying value of the security through a remaining listing.

The remaining listing may be on the London Stock Exchange but in a different currency or on an exchange in a different country which may or may not be in a different currency. Therefore, the value maybe more difficult to access.

B. IMPACT ON INVESTORS

+ What do I need to do before the delisting becomes effective?

On or before the 31st March 2020 for products issued by WisdomTree Multi Asset Issuer PLC and on or before the 23rd March 2020 for the products issued by WisdomTree Foreign Exchange Limited (being the business days before the respective effective dates), we recommend investors contact their broker, financial advisor or investment intermediary to arrange one of the following actions:

1. to convert their securities from the delisted trading line into a remaining currency trading line up to the last trading day or
2. to sell their securities in the delisted trading line before or up to the last trading day and if investors wish to maintain their exposure to the security, they may purchase a remaining trading line of this security.

Investors who consider selling their securities after the delisting from the London Stock Exchange should be aware that this will require a conversion of their securities onto a remaining trading line prior to being able to sell their securities on exchange.

To perform the conversion of the securities, the broker/advisor may charge a fee. Such charges could be significant and could be disproportionate to the investment amount.

Investors are therefore strongly advised to consult with their broker/advisor prior to the delisting date to assess any actions that must be taken to affect a sale or conversion, the timing and the costs of such sale or conversion.

+ What other listings remain of the securities?

For each trading line of the security that will be delisted, at least one other trading line on a regulated European exchange will be maintained, however this may not be in the same currency as that which is delisted. Annex 1 to this notice, entitled 'Trading Lines of Securities to be Delisted and the Remaining Trading Lines', sets out the trading lines of securities to be delisted from the London Stock Exchange and the details of at least one other trading line of the securities on a regulated European stock exchange which will remain after the delisting.

+ How do I sell my securities after the delisting becomes effective?

Investors who are still holding the delisted trading lines of securities will need to sell their securities in the currency and on the exchange in which the securities remain listed. As a result, their costs of holding and sale may increase but they are not required to sell by a certain date.

Investors should be able to trade securities outside of the listed trading lines by asking their broker to execute the order on their behalf. Some brokers may not offer this service to investors. WisdomTree cannot comment on the pricing structure of individual brokers or investment platforms whose charges could be significant and could be disproportionate to the investment amount.

+ Are you an institutional investor with further questions regarding your options?

Please contact our capital markets team at capitalmarkets.eu@wisdomtree.com

+ Do you have any further questions regarding the delistings?

Further information is available on the website of WisdomTree at www.wisdomtree.eu or by email to infoeu@wisdomtree.com.

ANNEX 1

TRADING LINES OF SECURITIES TO BE DELISTED AND THE REMAINING TRADING LINES

Product Name	ISIN	Issuer	Product Page Link	Trading Lines of the Securities to be Delisted			Remaining Trading Lines of the Securities			
				Trading Currency	Exchange Ticker	Sedol	Exchange	Trading Currency	Exchange Ticker	Sedol
WisdomTree Long CNY Short USD	JE00B6822V48	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-long-cny-short-usd	GBP	LCNP	B3NG362	London Stock Exchange	USD	LCNY	B6822V4
WisdomTree Long EUR Short USD	JE00B68GS416	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-long-eur-short-usd	GBP	EURP	B3K3HK8	London Stock Exchange	USD	LEUR	B68GS41
WisdomTree Long GBP Short USD	JE00B68GR111	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-long-gbp-short-usd	GBP	GBPP	B3NGF11	London Stock Exchange	USD	LGBP	B68GR11
WisdomTree Long JPY Short USD	JE00B68GSP26	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-long-jpy-short-usd	GBP	JPYP	B3NGNL7	London Stock Exchange	USD	LJPY	B68GSP2
WisdomTree Short CNY Long USD	JE00B66M4S72	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-short-cny-long-usd	GBP	SCYP	B4NZ2G9	London Stock Exchange	USD	SCNY	B66M4S7
WisdomTree Short EUR Long USD	JE00B68GSM94	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-short-eur-long-usd	GBP	SEUP	B3YRZJ1	London Stock Exchange	USD	SEUR	B68GSM9

Product Name	ISIN	Issuer	Product Page Link	Trading Lines of the Securities to be Delisted			Remaining Trading Lines of the Securities			
				Trading Currency	Exchange Ticker	Sedol	Exchange	Trading Currency	Exchange Ticker	Sedol
WisdomTree Short GBP Long USD	JE00B68GRJ90	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-short-gbp-long-usd	GBP	USD2	B3NGVY6	London Stock Exchange	USD	SGBP	B68GRJ9
WisdomTree Short JPY Long USD	JE00B68GT596	WisdomTree Foreign Exchange Limited	https://www.wisdomtree.eu/en-gb/products/ucits-etfs-unleveraged-etps/currencies/wisdomtree-short-jpy-long-usd	GBP	SJPP	B3VBHQ7	London Stock Exchange	USD	SJPY	B68GT59
WisdomTree BTP 10Y 3x Daily Leveraged	IE00BK T09149	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/fixed-income/wisdomtree-btp-10y-3x-daily-leveraged	GBx	3BTL	BNQ4X30	Borsa Italiana	EUR	3BTL	BKX4QQ6
WisdomTree BTP 10Y 3x Daily Short	IE00BKS8QM96	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/fixed-income/wisdomtree-btp-10y-3x-daily-short	GBx	3BTS	BNQ4X41	Borsa Italiana	EUR	3BTS	BKX4QR7
WisdomTree Bund 10Y 3x Daily Leveraged	IE00BK T09255	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/fixed-income/wisdomtree-bund-10y-3x-daily-leveraged	GBx	3BUL	BNQ4X52	Borsa Italiana	EUR	3BUL	BKX4QS8
WisdomTree Bund 10Y 3x Daily Short	IE00BKS8QN04	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/fixed-income/wisdomtree-bund-10y-3x-daily-short	GBx	3BUS	BNQ4X63	Borsa Italiana Xetra	EUR EUR	3BUS SBU3	BKX4QT9 BNQ4WR7

Product Name	ISIN	Issuer	Product Page Link	Trading Lines of the Securities to be Delisted			Remaining Trading Lines of the Securities			
				Trading Currency	Exchange Ticker	Sedol	Exchange	Trading Currency	Exchange Ticker	Sedol
WisdomTree Emerging Markets 3x Daily Leveraged	IE00BYT YHN28	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/equities/wisdomtree-emerging-markets-3x-daily-leveraged	GBx	3ELM	BYY8QF4	Borsa Italiana	EUR	3EML	BYV7N19
							London Stock Exchange	USD	3EML	BYY8LP9
WisdomTree Emerging Markets 3x Daily Short	IE00BYT YHM11	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/equities/wisdomtree-emerging-markets-3x-daily-short	GBx	3SEM	BYY8QG5	Borsa Italiana	EUR	3EMS	BYV7N20
							London Stock Exchange	USD	3EMS	BYY8LQ0
WisdomTree FTSE MIB 3x Daily Leveraged	IE00B8N B3063	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/equities/wisdomtree-ftse-mib-3x-daily-leveraged	GBx	3ITL	B8NB306	Borsa Italiana	EUR	3ITL	BD3CTQ2
WisdomTree FTSE MIB 3x Daily Short	IE00B87 3CW36	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/equities/wisdomtree-ftse-mib-3x-daily-short	GBx	3ITS	B873CW3	Borsa Italiana	EUR	3ITS	BD3CTP1
WisdomTree FTSE MIB Banks	IE00BYM B4Q22	WisdomTree Multi Asset Issuer plc	https://www.wisdomtree.eu/en-gb/etps/equities/wisdomtree-ftse-mib-banks	GBx	ITBL	BF0SJ78	Borsa Italiana	EUR	ITBL	BYMB4Q2

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