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# WisdomTree Global Sustainable Equity UCITS ETF



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# WisdomTree Global Sustainable Equity UCITS ETF

The WisdomTree Global Sustainable Equity UCITS ETF (WSDG) offers investors a sustainable core equity solution that aims to harness the potential of global companies making significant social and environmental contributions while striving for robust financial returns. It provides exposure to companies that derive revenues from business activities that are aligned with the EU Taxonomy or contribute towards sustainable goals.

## Sustainability: A core investment driver

The world is deeply connected and so are the crises and risks we face. In 1987 the United Nations Brundtland Commission defined sustainability as “meeting the needs of the present without compromising the ability of future generations to meet their own needs”. If the world is to eradicate poverty, address climate change and build peaceful, inclusive societies for all by 2030, key stakeholders, including governments must drive the implementation of the Sustainable Development Goals (SDGs) at a faster rate.

## The benefits of growing sustainably

Our complex, hyper-connected world is changing fast, and the sustainability challenges the world is facing are evolving even faster. Sustainability is a key market driver and will be an important lever for companies to achieve sustainable growth. Companies that seek to reduce waste, energy consumption and environmental impact often discover more efficient processes and products which translate into cost savings and a competitive edge. Consumers and investors today are

more environmentally and socially conscious. By meeting the increasing demand for sustainable products, companies stand to gain a competitive advantage by retaining a larger customer base and fostering brand loyalty.

As we continue to move towards a more sustainable future, it will be imperative for companies to integrate sustainability into their business models. The shift in consumer behaviour presents a unique opportunity for companies to capitalise on sustainability and accelerate their growth trajectory.

## Providing a strategic framework for sustainable investment

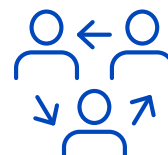
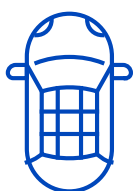
The WisdomTree Global Sustainable Equity UCITS ETF (WSDG) seeks to track the performance (before fees and expenses) of the Solactive WisdomTree Global Sustainable Equity UCITS Index, to provide access to companies from developed markets that positively contribute to social and /or environmental objectives.

Specifically, the index utilises the UN Sustainable Development Goals (SDGs) framework to invest in companies with products and services that help tackle climate change and social inequalities, promote a circular economy and/or help protect our natural capital.

All companies in the Index are subject to screening related to ‘Do No Significant Harm’ and ‘Good Governance’ principles as well as contributing to environmental or social objectives. All companies have positive alignment to one or more UN Sustainable Development Goals (SDG’s).

The strategy allows for limited deviation from the Global Developed Markets Equity benchmarks and thereby represents a ‘dark-green’ alternative for a core equity allocation.

### The WisdomTree Global Sustainable Equity UCITS ETF adopts four key pillars that encapsulate 11 of the 17 United Nation’s Sustainable Development Goals:



Climate Action	Circular Economy	Healthy Ecosystems	Social
Renewables Clean Tech EV's	Recycling and Waste Resource Efficiency	Food Supply chain Nutrition Clean Water	Focusing on a just transition

We have categorised these 11 UN SDGs under the four key pillars that enable us to provide a framework for attaining our sustainability goals:



For the full methodology of the underlying index, please see the index methodology [here](#).

Partnership to embed sustainability expertise:

To launch its first sustainable core equity solution and SFDR<sup>1</sup> Article 9 classified fund WisdomTree has worked with Irish Life Investment Managers (ILIM). ILIM has many years of research into sustainable data and has developed a proprietary research platform and sustainability integration framework, working with clients to support their own sustainability goals. ILIM currently manage over €53Bn<sup>2</sup> for third parties in strategies that promote environmental or social characteristics.

Why WisdomTree Global Sustainable Equity UCITS ETF?

+ Investors can access a diversified global equity portfolio via a SFDR Article 9 UCITS ETF that

1 Sustainable Finance Disclosures Regulation.

2 Source: ILIM as of April 2024.

enables the holistic integration of the consideration of negative externalities and positive impacts as the next frontier in sustainable investing.

- + The research for selecting companies leverages widely recognised concepts such as the Sustainable Development Goals of the 2030 Agenda for Sustainable Development (SDGs), the EU Taxonomy, or the Science Based Targets Initiative (SBTI).
- + The strategy allows limited deviation from the Global Developed Markets equity benchmark and thereby represents a ‘dark-green’ alternative for a core equity allocation.
- + For investors looking to tap into the future of sustainable finance, this ETF represents not only a financial opportunity but also a commitment to a more sustainable responsible investment ethos.

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ETF information: WisdomTree Global Sustainable Equity UCITS ETF

Ticker	Exchange	ISIN	Bloomberg Code	Listing Currency	Base Currency	TER%
WSDG	LSE	IE000XNILW20	WSDG LN	USD	USD	0.29
WSEQ	LSE	IE000XNILW20	WSEQ LN	GBx	USD	0.29
WSDG	Xetra	IE000XNILW20	WSDG GY	EUR	USD	0.29

TER: Total expense ratio

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