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If you have sold or transferred all of your WisdomTree NASDAQ 100® 3x Daily Leveraged Securities issued by WisdomTree Multi Asset Issuer plc (the “Issuer”), please send this document at once to the purchaser or transferee or stockbroker, banker or other agent through whom the sale or transfer was made, for onward transmission to the purchaser or transferee.

WisdomTree Multi Asset Issuer Public Limited Company
Programme for the issuance of ETP Securities

Splits of the ETP Securities of the following classes

WisdomTree NASDAQ 100® 3x Daily Leveraged

This document does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities. This document should be read as a whole.

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Indicative Timetable¹

Announcement with key information on the Split	No later than Friday 16 October
Record Date for the Split	Friday 30 October 2020
Effective Date for the Split	Monday 2 November 2020
CREST accounts adjusted to reflect the Split	Monday 2 November 2020

¹ The date of the Effective Date will be confirmed in a notice given by an RNS announcement not less than 14 days prior to such date

Definitions

The following terms bear the meanings respectively given below throughout this document unless the context require otherwise:

“Affected Securities”	means each class of ETP Securities listed in and having the Principal Amounts set out under the heading “Affected Securities” in “Additional Information”
“Affected ETP Securityholders”	ETP Securityholders in respect of Affected Securities
“Split Securities”	means the Affected Securities of each class following the Splits, in each case having a Principal Amount equal to the Principal Amount of the Affected Securities of the applicable class before the Splits divided by the Specified Number in respect of that class
“Splits”	the splits of each Affected Security of each class into the Specified Number of Split Securities of the relevant class, in each case pursuant to the Supplemental Trust Deeds as described in this document
“Effective Date”	2 November 2020 or such later date as may be specified as such in a notice given to the Affected ETP Securityholders by an RNS announcement not less than 14 days prior to such later date
“Issuer”	WisdomTree Multi Asset Issuer Public Limited Company
“Manager”	WisdomTree Multi Asset Management Limited
“Prospectus”	the prospectus of the Issuer relating <i>inter alia</i> to the Affected Securities dated 2 September 2020
“Specified Number”	in respect of each class of the Affected Securities, the number of Split Securities of that class resulting from the split of each Affected Security of that class pursuant to the Splits, as announced by the Issuer not less than 14 days prior to the Effective Date
“Supplemental Trust Deeds”	in respect of each class of the Affected Securities, the supplemental trust deed made between the Issuer, the Manager and the Trustee and being supplemental to the Trust Deed

Terms used in this document and not otherwise defined bear the same meanings as in the Prospectus.

WISDOMTREE MULTI ASSET ISSUER PUBLIC LIMITED COMPANY

(Incorporated under the laws of Ireland under company number 515981)

Registered office:
2nd Floor, Block 5
Irish Life Centre
Abbey Street Lower
Dublin 1
Ireland

9 October 2020

To all ETP Securityholders of Affected Securities

Dear ETP Securityholder

Proposed Splits of the Affected Securities

Introduction

The Issuer has determined to effect Splits of the Affected Securities so that the Affected Securities of each class will be split into and become a larger number of Split Securities of the same class. The number of Split Securities of each class resulting from the split of one Affected Security of that class, the “Specified Number”, will be announced by the Issuer not less than 14 days before the date upon which the Splits become effective. For example, if the Specified Number in respect of a class were 4, then each Affected Security of that class would be split into and become 4 Split Securities.

The aggregate price and Principal Amount of the Specified Number of Split Securities of any class immediately after the Splits will be the same as the price and Principal Amount of one Affected Security of that class immediately prior to the Splits so that the total value by price and by Principal Amount of each Affected ETP Securityholder’s holding will be unchanged as a result of the Splits.

It is the objective of the Issuer that, following the Splits, the Price per Split Security of each class will be approximately the following:

Affected Security	Target Price
WisdomTree NASDAQ 100® 3x Daily Leveraged	USD 100

The Issuer intends to determine the Specified Number for each class having regard to this objective.

The Effective Date and the Specified Number in respect of each class will be announced by the Issuer by way of an RNS Announcement on each of the exchanges upon which the Affected Securities are admitted to trading. It is expected that the Splits will become effective at the open of business on the Effective Date.

This letter provides more information on the Splits.

Reasons for the Split

The Issuer aims to ensure that each of the securities it has in issue trade efficiently on the various exchanges upon which those securities are admitted to trading. This includes monitoring the price of

those securities to ensure that the securities can trade within appropriate bid/offer spreads that are both efficient for investors.

By effecting the Splits, the stock market price per traded unit will decrease and the Issuer expects that the spread will be reduced making trading in the securities of each affected class more efficient for investors.

As at the close of business on 6 October 2020, the last practicable date prior to the issue of this document, the Price of each Affected Security was as set out under the heading “Affected Securities” in “Additional Information”.

The Splits

It is expected that the Splits will become effective at the open of business on 2 November 2020. The Issuer will make an RNS announcement not less than 14 days prior to the Effective Date confirming the date which is the Effective Date and the Specified Number in respect of each class, being the number of Split Securities of the relevant class that has resulted from the split from each Affected Security of each class.

The Splits will take effect as a division of Affected Securities so that no new securities will be issued and no securities will be redeemed. The Splits will be implemented pursuant to an amendment to the Supplemental Trust Deed in respect of each class of Affected Securities and made between the Trustee, the Manager and the Issuer.

Trading in Split Securities of each class will commence on the business day immediately following the Effective Date.

The below example illustrates the effect of the Splits for an ETP Securityholder holding 50 Affected Securities of a particular class and is based, for illustrative purposes only, on the Specified Number being 5:

	Number of Affected Securities Held	Price of one Affected Security	Aggregate Price of holding
Before the Splits	50	\$500.00	\$25000.00
After the Splits	250	\$100.00	\$25000.00

Action to be taken

You do not need to take any action in response to this document.

Further information

Set out after this letter are answers to some of the key questions the Issuer believes investors may have in connection with the Splits.

Further information is also available on WisdomTree’s website at www.wisdomtree.eu.

Yours sincerely

Director

for and on behalf of **WisdomTree Multi Asset Issuer Public Limited Company**

WisdomTree Multi Asset Issuer Public Limited Company Questions and Answers

Will the ISIN or exchange tickers of the Split Securities be the same as those of the Affected Securities?

Although no new securities are being issued, following the Splits, a new IE ISIN and new SEDOLs will be issued in respect of the Split Securities of each class. The Issuer understands that neither new DE ISINs nor new WKNs will be issued.

The Issuer will be disclosing the new security identifiers in an announcement by RNS no less than 14 days prior to the Effective Date.

Exchange codes and tickers are expected to remain unchanged.

To whom will the Splits apply?

The Splits will be applied to all Affected Securities and to all Affected ETP Securityholders on the relevant Register at the close of business on the Record Date.

What will happen to my holding of Affected Securities?

The Affected Securities of each class will be split into and become Split Securities on the basis that each Affected Security of that class to be split into the Specified Number of Split Securities of that class. If you hold your Affected Securities in CREST, your account will be adjusted automatically to reflect the Splits upon their taking effect. As a result of the Splits, the total value by price of your holding will be unchanged as a result of the Splits.

What will the impact be if I hold my securities in Clearstream?

Each class of the Affected Securities is admitted to trading on the Regulated Market (General Standard) (*Regulierter Markt [General Standard]*) of the Frankfurt Stock Exchange. In respect of these ETP Securities, Clearstream Banking Aktiengesellschaft (“**Clearstream**”) has issued, for each class and the relevant number of ETP Securities, a Global Bearer Certificate in the German language. It is these Global Bearer Certificates which trade on the Regulated Market (General Standard) (*Regulierter Markt [General Standard]*) of the Frankfurt Stock Exchange and they each have separate German ISINs (“**DE ISINs**”) to ETP Securities of the same classes admitted to trading on other exchanges, as set out under the heading “Affected Securities” in “Additional Information”. However, the Issuer’s current understanding is that a new DE ISIN will not be issued in respect of the Split Securities of each class.

The Issuer will provide Split Securities to Clearstream. Clearstream will then make the necessary adjustments to the corresponding Global Bearer Certificates held by the member banks who will in turn make corresponding adjustments to the holdings of underlying investors.

Will this trigger a tax event in relation to my holdings?

As no new securities will be issued pursuant to the Splits and no securities will be redeemed pursuant to the Splits, the Issuer does not expect that the Splits will have any tax consequences for Affected ETP Securityholders.

Affected ETP Securityholders are nevertheless advised to consult their own independent professional advisers and should not rely on the foregoing.

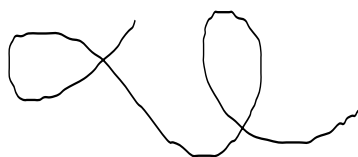
Will there be any exchange listing changes as part of this corporate action?

The Affected Securities of each class have been admitted by the UK Listing Authority to the Official List and are admitted to trading on the Main Market of the London Stock Exchange, the Regulated Market (General Standard) (*Regulierter Markt [General Standard]*) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) and the ETFplus market of Borsa Italiana S.p.A.

The Issuer will request the UK Listing Authority to amend the Official List in respect of the Affected Securities of each class to reflect the Splits with effect from the Effective Date.

The Issuer will also request each of the London Stock Exchange, the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) and Borsa Italiana S.p.A. to amend their records in respect of the Affected Securities of each class to reflect the Splits with effect from the Effective Date.

Further information is also available on WisdomTree's website at www.wisdomtree.eu.

A handwritten signature in black ink, appearing to read 'Lisa Hand'. The signature is fluid and cursive, with a large loop at the beginning and a smaller loop at the end.

Lisa Hand

Additional Information

Affected Securities

The following is a list of the classes of Affected Securities and their respective current Principal Amounts and their respective prices as at 6 October 2020 (the latest practicable date prior to the issue of this document):

Affected class of securities	IE ISIN	DE ISIN	Principal Amount (as at 06.10.2020)	Price (as at 06.10.2020)
WisdomTree NASDAQ 100® 3x Daily Leveraged	IE00B8W5C578	DE000A133ZY6	USD 2	USD 2,753.60

Documents available for inspection

Copies of the following documents will be available for inspection during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) at the registered office of the Issuer from the date of this document up to and including the business day immediately following the Effective Date:

- (a) the Master Trust Deed;
- (b) the Prospectus; and
- (c) a draft (subject to modification) of the deed of amendment to the Supplemental Trust Deed in respect of each class of the Affected Securities.

Holders who wish to inspect the documents are directed to contact Apex IFS Limited at IFSCOSEC@apexfs.com, and will require proof of identity and holding.