

WisdomTree Foreign Exchange Limited
LEI: 213800X2UDCFSIYXR28
25 October 2023

WisdomTree Foreign Exchange Limited
Collateralised Currency Securities

WisdomTree Long EUR Short USD 5x Daily

WisdomTree Short EUR Long USD 5x Daily

WisdomTree Long EUR Short GBP 5x Daily

WisdomTree Short EUR Long GBP 5x Daily

WisdomTree Long USD Short GBP 5x Daily

WisdomTree Short USD Long GBP 5x Daily

(the “Affected Securities”)

Reminder - Compulsory redemption of certain classes of the Collateralised Currency Securities

WisdomTree Foreign Exchange Limited (the “**Issuer**”) wishes to remind investors that further to an announcement by the Issuer on 9 October 2023, the Affected Securities will be Redeemed on 10 November 2023.

A further announcement will be made following the Compulsory Redemption Date to confirm the Redemption Price.

Security Holders are able to sell their Affected Securities prior to and on the last day of trading on exchange for the Affected Securities, as specified below.

A full list of the Affected Securities to be Redeemed and details of the relevant listings are set out in Annex A of this announcement.

Answers to Frequently Asked Questions can be located here: <https://www.wisdomtree.eu/en-gb/about-wisdomtree/important-notices>.

Investors are strongly advised to consult with their broker/advisor prior to the Compulsory Redemption Date, particularly if they wish to sell their Affected Securities in advance of the Compulsory Redemption Date and in order to understand the process and any costs associated with such sale.

1. For Authorised Participants

For Authorised Participants that have entered into Authorised Participant Agreements with the Issuer, Redemption Notices received (or deemed received) prior to 2.30pm (London time) on 6 November 2023 will be valid and will be processed in the normal way. Redemption Notices received (or deemed received) on or after that day will be invalid. Any of the Affected Securities then remaining in issue will be Redeemed compulsorily in accordance with the Conditions.

2. For all Security Holders and End Investors

For all Security Holders on the register and underlying investors (“**End Investors**”), it is expected that the last day of trading on exchange for the Affected Securities will be on or around 31 October 2023. End Investors wishing to sell their Affected Securities before the Compulsory Redemption of these securities should do so by the close of trading on this date.

Please note that there will be a gap between the last trading day on exchange and the Compulsory Redemption Date. There will also be a further gap between the Compulsory Redemption Date and the payment of the redemption proceeds to Security Holders whilst these payments are processed.

End Investors are therefore strongly advised to contact their advisors and brokers if they wish to sell their holdings in the Affected Securities in advance to avoid being part of the compulsory redemption process.

3. Actions to be taken

Prior to 31 October 2023, being the expected last date where trading on exchange will be possible, End Investors can take two actions:

1. Sell their Affected Securities in advance of the last trading day on exchange either independently or by contacting their broker or financial advisor; or
2. Do nothing and be part of the Compulsory Redemption process and receive payment on the Redemption of the Affected Securities as outlined below.

4. Payments to Security Holders & End Investors

It is expected that payment in respect of the Compulsory Redemption of the Affected Securities will be made on 16 November 2023. Payment of cash redemption proceeds due to Security Holders holding the Affected Securities in uncertificated form is expected to be made via CREST on or about 16 November 2023. Such payments will be made in US Dollars in the case of WisdomTree Long EUR Short USD 5x Daily and WisdomTree Short EUR Long USD 5x Daily, and in GBP in the case of WisdomTree Long EUR Short GBP 5x Daily, WisdomTree Short EUR Long GBP 5x Daily, WisdomTree Long USD Short GBP 5x Daily and WisdomTree Short USD Long GBP 5x Daily.

In the case of Security Holders holding their Affected Securities in certificated form, it is expected that payment will be made by way of US Dollar cheque (in the case of WisdomTree Long EUR Short USD 5x Daily and WisdomTree Short EUR Long USD 5x Daily) or by GBP cheque (in the case of WisdomTree Long EUR Short GBP 5x Daily, WisdomTree Short EUR Long GBP 5x Daily, WisdomTree Long USD Short GBP 5x Daily and WisdomTree Short USD Long GBP 5x Daily), in each case sent to them at their address on the register on or about 16 November 2023.

End Investors who are not named on the register of Security Holders maintained on behalf of the Issuer will receive the proceeds of the Redemption from their intermediary/broker. There may be delays in these payments reaching End Investors and they are advised to contact their brokers or financial advisers for more information. Please note that your intermediary/broker may apply their own fees. We recommend that you contact your intermediary/broker to discuss this.

Words and expressions used in this announcement and not otherwise defined have the same meanings as used in the Prospectus of the Issuer dated 16 November 2022.

For further information on the compulsory redemption, please refer to Frequently Asked Questions or contact europesupport@wisdomtree.com.

Annex A

Details of Affected Securities to be Compulsorily Redeemed

Product Name	ISIN	Exchange	Trading Currency	Ticker	SEDOL	Bloomberg Ticker	Reuters Instrument Code
WisdomTree Long EUR Short USD 5x Daily	JE00BMM1WG41	London Stock Exchange	USD	SUD5	BMM1WG4	SUD5 LN	SUD5.L
WisdomTree Short EUR Long USD 5x Daily	JE00BMM1WH57	London Stock Exchange	USD	LUD5	BMM1WH5	LUD5 LN	LUD5.L
WisdomTree Long EUR Short GBP 5x Daily	JE00BMM1XM75	London Stock Exchange	GBP	EUP5	BMM1XM7	EUP5 LN	EUP5.L
WisdomTree Short EUR Long GBP 5x Daily	JE00BMM1XN82	London Stock Exchange	GBP	SUP5	BMM1XN8	SUP5 LN	SUP5.L
WisdomTree Long USD Short GBP 5x Daily	JE00BMM1XY97	London Stock Exchange	GBP	USP5	BMM1XY9	USP5 LN	USP5.L
WisdomTree Short USD Long GBP 5x Daily	JE00BMM1XZ05	London Stock Exchange	GBP	PUS5	BMM1XZ0	PUS5 LN	PUS5.L