

WisdomTree Hedged Metal Securities Limited  
LEI: 213800RQ5IZ9TSM9MO86  
11 November 2022

## **WisdomTree Hedged Metal Securities Limited**

### **Currency-Hedged Metal Securities**

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##### **Notice of Changes to the Conditions**

WisdomTree Hedged Metal Securities Limited (the “**Issuer**”) gives notice that by a fifth supplemental trust instrument dated 10 November 2022 with the Trustee it has agreed with the Trustee certain changes which, in the opinion of the Issuer and the Trustee, are necessary or desirable and are not materially prejudicial to the rights of Security Holders. Such changes include changes to the Conditions. The following are the main changes from the Conditions as set out in Part 6 (*Trust Instrument and Currency-Hedged Metal Securities*) of the base prospectus of the Issuer dated 24 November 2021:

- addition of new definitions of “Dealing Order Cut-off Time”, “Redemption Order” and “System” as follows:

“**Dealing Order Cut-off Time**” means in respect of WisdomTree Physical Gold - GBP Daily Hedged securities and WisdomTree Physical Gold - EUR Daily Hedged securities, 12.30 p.m. London time, or such other time as is notified by the Issuer by RIS announcement or (in the case of Redemption pursuant to Condition 6.2) notified to the relevant Authorised Participant in accordance with its Authorised Participant Agreement and in respect of any other class of Currency-Hedged Metal Securities, it means such time as notified by the Issuer by RIS announcement or (in the case of Redemption pursuant to Condition 6.2) notified to the relevant Authorised Participant in accordance with its Authorised Participant Agreement;”;

“**Redemption Order**” means a request to Redeem Currency-Hedged Metal Securities given through the System;”;

“**System**” means the system enabling Authorised Participants to request the issue and Redemption of Currency-Hedged Metal Securities via a website operated by or on behalf of the Issuer;”;

- amendment of definition of “Redemption Notice Date” and Condition 6.6.2 and 6.9 to refer to the Dealing Order Cut-off Time instead of 2.00 p.m.;
- amendment of definition of Redemption Form and Conditions 6.4.3, 26.4 and 26.5 to include reference to Redemption Orders; and
- deletion of redundant references to the T+2 Implementation Date.

A further announcement will be made in due course. The amendments to the Conditions will become effective on such date (the “**Effective Date**”) as may be specified or determined in

accordance with the terms of such announcement but will be not less than ten days from the date such announcement.

The full changes to the Conditions will be set out in a prospectus to be published prior to the Effective Date. Until the Effective Date, the Conditions applicable to the Currency-Hedged Metal Securities are those set out in Part 6 (*Trust Instrument and Currency-Hedged Metal Securities*) of the base prospectus of the Issuer dated 24 November 2021.

The Issuer has also, with the consent of the Trustee, entered into an agreement with MSIP effecting certain changes to the Metal Adjustment Documentation relating to timings and the giving of notices which, in the opinion of the Issuer and the Trustee, are necessary or desirable and are not materially prejudicial to the rights of Security Holders. Such changes will also become effective on the Effective Date.

Terms used in this announcement and not otherwise defined bear the same meanings as where used in the prospectus of the Issuer dated 24 November 2021.

For further information, please contact:

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