

WisdomTree Metal Securities
LEI: 213800QFA5KMBW5CVX71
5 April 2024

WISDOMTREE METAL LIMITED

WisdomTree Metal Securities Limited (the “**Issuer**”) hereby announces that the following base prospectus has been approved by the Financial Conduct Authority and the Central Bank of Ireland:

Prospectus for the issue of WisdomTree Metal Securities dated 5 April 2024 the “**Prospectus**”).

To view the full document, please paste the following URL into the address bar of your browser:

<https://www.wisdomtree.eu/-/media/eu-media-files/key-documents/prospectus/etf-securities/prospectus---etfs-metal-securities-limited.pdf>

The Issuer further announces that it has entered into a tenth supplemental trust instrument dated 11 March 2024 with the Trustee.

Under the tenth Supplemental Trust Instrument a new class of securities, WisdomTree Core Physical Silver, was created and constituted, and the Conditions contained in the original prospectus dated 11 October 2023 were amended to make provision for such securities, with effect from 5 April 2024.

The main changes from the Conditions as in effect immediately prior to the amendment coming into effect are to make provision for the WisdomTree Core Physical Silver Individual Securities.

Further details of the WisdomTree Core Physical Silver Individual Securities and the full text of the Conditions as amended are set out in the Prospectus which is being published today.

The changes made by the tenth supplemental trust instrument become effective on the date of this notice.

Terms used in this announcement and not otherwise defined bear the meanings given in the Prospectus.

For further information, please contact:

WisdomTree
infoeu@wisdomtree.com