



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

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New Wapping Street, North Wall Quay, Dublin 1, Ireland.

Ms. Rachel Lyons
A&L Goodbody
International Financial Services Centre
25-28 North Wall Quay
Dublin 1
D01 H104

6 May 2020

Re: WisdomTree Issuer ICAV (the “ICAV”)

WisdomTree Artificial Intelligence UCITS ETF
WisdomTree AT1 CoCo Bond UCITS ETF
WisdomTree Battery Solutions UCITS ETF
WisdomTree CBOE S&P 500 PUTWrite UCITS ETF
WisdomTree Cloud Computing UCITS ETF
WisdomTree Emerging Asia Equity Income UCITS ETF
WisdomTree Emerging Markets Equity Income UCITS ETF
WisdomTree Emerging Markets SmallCap Dividend UCITS ETF
WisdomTree Enhanced Commodity UCITS ETF
WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF
WisdomTree EUR Government Bond Enhanced Yield UCITS ETF
WisdomTree Europe Equity Income UCITS ETF
WisdomTree Europe Equity UCITS ETF
WisdomTree Europe SmallCap Dividend UCITS ETF
WisdomTree Eurozone Quality Dividend Growth UCITS ETF
WisdomTree Germany Equity UCITS ETF
WisdomTree Global Quality Dividend Growth UCITS ETF
WisdomTree India Quality UCITS ETF
WisdomTree ISEQ 20[®] UCITS ETF
WisdomTree Japan Equity UCITS ETF
WisdomTree Japan SmallCap Dividend UCITS ETF
WisdomTree UK Equity Income UCITS ETF
WisdomTree US Equity Income UCITS ETF
WisdomTree US Multifactor UCITS ETF
WisdomTree US Quality Dividend Growth UCITS ETF
WisdomTree US SmallCap Dividend UCITS ETF
WisdomTree USD Floating Rate Treasury Bond UCITS ETF (the “Sub-Funds”)



Dear Ms. Lyons,

I refer to your correspondence dated 5 May 2020 regarding the ICAV.

The following documents are noted by the Central Bank:

- The Prospectus of the ICAV, dated 6 May 2020;
- The Supplements in respect of the Sub-Funds, dated 6 May 2020, to the Prospectus of the ICAV, dated 6 May 2020; and
- The Global Supplement, dated 6 May 2020, to the Prospectus of the ICAV, dated 6 May 2020.

The following document is approved by the Central Bank:

- The Instrument of Incorporation of the ICAV, dated 6 May 2020.

Yours sincerely,

A handwritten signature in blue ink that reads "Adam Carey".

Adam Carey
Funds Authorisation
Securities and Markets Authorisation Division