

WISDOMTREE ISSUER ICAV

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

If you have sold or transferred all your shares in WisdomTree Issuer ICAV please forward this document to the purchaser or transferee, or to the stockbroker, bank manager or other agent through whom the sale or transfer was effected.

22 June 2021

Dear Shareholder

WisdomTree AT1 CoCo Bond UCITS ETF (the "Fund")

Total Expense Ratio Reduction

We are writing to you in your capacity as shareholder in the Fund.

The Directors of WisdomTree Issuer ICAV (the "ICAV") wish to advise you that the total expense ratio ("TER") charged in respect of the Fund will be reduced from 0.50% per annum to 0.39% per annum of the Net Asset Value of the Shares (the "Fee Reduction").

It is expected that the Fee Reduction will be effective from 1 July 2021 or such later date as the Directors may determine. The Fee Reduction will be reflected in the Supplement and KIID for the Fund in due course and will be available free of charge on www.wisdomtree.eu.

The Fee Reduction will not affect the manner in which your investment is managed and you are not required to take any action as a result of this notification.

All capitalised terms used in this notice shall bear the same meaning as the capitalised and defined terms used in the Prospectus of the ICAV and in the Supplement.

Further Information

The ICAV will notify shareholders about any amendments to the Fee Reduction, as soon as practicable via an announcement on the exchanges where the shares of the Fund are listed and on the website www.wisdomtree.eu. If you have any queries about this change to the rebalancing strategy, please contact your usual WisdomTree contact or infoeu@wisdomtree.com.

Yours faithfully

DocuSigned by:

Director

WisdomTree Issuer ICAV